

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                   |   |   |
|-----------------------------------|---|---|
| IN RE:                            | ] |   |
| W.R. Grace & Co., <i>et al.</i> , | ] | In Proceedings for a Reorganization<br>under Chapter 11 |
| Debtor.                           | ] | Case No. 01-1139-JKF                                    |

CLERK  
U.S. BANKRUPTCY COURT  
DISTRICT OF DELAWARE

2004 DEC 16 AM 10:10

FILED

**VERIFIED STATEMENT IN CONNECTION WITH THE REPRESENTATION  
OF CREDITORS AS REQUIRED BY F.R.B.P. RULE 2019**

Linda George of Laudig George Rutherford & Sipes, being first duly sworn, hereby deposes and states as follows:

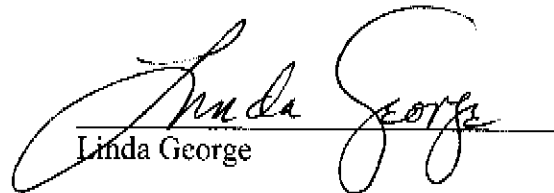
1. I am an attorney with the firm of Laudig George Rutherford & Sipes, 156 East Market Street, Suite 600, Indianapolis, Indiana, 46204.
2. This Verified Statement is filled in accordance with Rule 2019 of the Federal Rules of Bankruptcy Procedure and in accordance with that certain Revised Order Requiring Filing of Statements Pursuant to Fed.R.Bankr.P. 2019 dated October 22, 2004, (the "Revised Order").
3. The law firm of Laudig George Rutherford & Sipes has been retained as counsel for individual creditors in the above-referenced bankruptcy. The list of each of these creditors names and addresses is attached hereto.
4. The order signed certifies that each creditor named on the attached list has executed a "General Power of Attorney" authorizing Linda George of Laudig George Rutherford & Sipes, as attorney in fact, to represent the creditor in bankruptcy proceedings.
5. The address of each Creditor for purposes hereof is c/o Linda George, Laudig George Rutherford & Sipes, 156 East Market Street, Suite 600, Indianapolis, Indiana, 46204.
6. The Creditors hold claims in varying amounts for monetary damages due to the

injuries sustained by the Creditors which involved in inhalation, ingestion, and/or other exposure to asbestos fibers attributable to products sold, installed, distributed, removed, and/or otherwise placed into commerce by the Debtor and/or its subsidiaries or assigns. Pursuant to the Revised Order, all of the relevant information identifying the Creditors and the nature and amount of their claim is contained in exhibits which have not been scanned, but available upon motion and order of the Court.

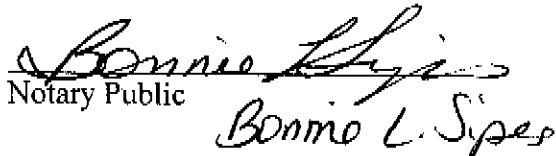
6. The Law Offices of Laudig George Rutherford & Sipes does not hold any claims against or interest in the Debtor.

7. The Law Offices of Laudig George Rutherford & Sipes will file an amended and supplemental statement setting forth any material changes in the facts contained in this Verified Statement, should any such changes occur.

Dated: December 15, 2004

  
Linda George

Sworn to before me this the 15<sup>th</sup> day of December, 2004.

  
Notary Public  
Bonnie L. Sipes

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FILED  
 2004 DEC 16 AM 10:11  
 US BANKRUPTCY COURT  
 DISTRICT OF DELAWARE

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Linda George of Laudig George Rutherford & Sipes, being first duly sworn, hereby deposes and states as follows:

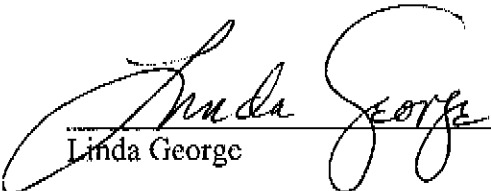
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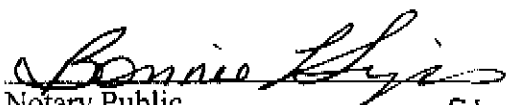
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US BANKRUPTCY COURT  
DISTRICT OF DELAWARE

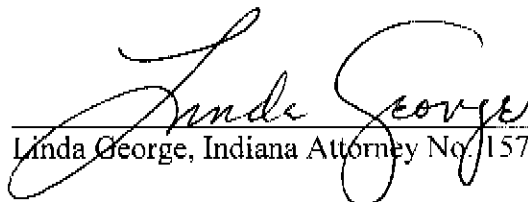
2004 DEC 16 AM 11

FILED

**NOTICE OF PROOF OF SERVICE OF STATEMENT IN CONNECTION WITH THE  
REPRESENTATION OF CREDITORS AS REQUIRED BY F.R.B.P. RULE 2019**

In compliance with this Court's Order, Linda George of Laudig George Rutherford & Sipes, hereby tenders Notice of Service of the Statement in Connection with the Representation of Creditors as Required by F.R.B.P. Rule 2019 upon the attached official service list for the above captioned action. Service was performed *via* First Class United States Mail, postage prepaid.

Dated: December 16, 2004

  
Linda George, Indiana Attorney No. 15744-49

Linda George  
W. Russell Sipes  
**LAUDIG GEORGE RUTHERFORD & SIPES**  
156 East Market Street, Suite 600  
Indianapolis, Indiana 46204  
Telephone: (317) 637-6071  
Facsimile: (317) 85-6505

**W.R. GRACE & CO.  
SERVICE LIST**

David B. Siegel  
Senior Vice Pres. & General Counsel  
WR Grace & Co.  
7500 Grace Drive  
Columbia, MD 21044

James H. M. Sprayregan  
Kirkland & Ellis  
200 East Randolph Drive  
Chicago, IL 60601

Laura Davis Jones  
David Carickoff  
Pachulski, Stang, Zichl, Young & Jones  
919 North Market Street, 16th Floor  
Wilmington, DE 19899-8705

J. Douglas Bacon  
Latham & Watkins  
Sears Tower, Suite 5800  
Chicago, IL 60606

Steven M. Yoder  
The Bayard Firm  
222 Delaware Avenue, Suite 900  
Wilmington, DE 19899

Lewis Kruger  
Stroock & Stroock & Lavan LLP  
180 Maiden Lane  
New York, NY 10038-4982

Michael R. Lastowski  
Duane Morris, LLP  
1100 North Market Street, Suite 1200  
P.O. Box 195  
Wilmington, DE 19801

Scott L. Bacna  
Bilzin Sumberg Dunn Bacna Price &  
Axelrod  
2500 First Union Fin. Center  
200 South Biscayne Blvd.  
Miami, FL 33131-2336

Michael B. Joseph  
Ferry, Joseph & Pearce  
824 Market Street, Suite 905  
Wilmington, DE 19899

Elihu Inselbuch  
Caplin & Drysdale, Chartered  
399 Park Avenue, 27th Floor  
New York, NY 10022

Peter Van N. Lockwood  
Caplin & Drysdale, Chartered  
One Thomas Circle, N.W.  
Washington, DC 20005

Philip Bentley  
Kramer Levin Naftalis & Frankel LLP  
919 Third Avenue  
New York, NY 10022

Teresa K. D. Currier, Esquire  
Klett Rooney Lieber & Schorling  
The Brandywine Building  
1000 West Street, Suite 1410  
Wilmington, DE 19801

Warren H. Smith  
Warren H. Smith & Associates P.C.  
Republic Center  
325 N. St. Paul, Suite 1275  
Dallas, TX 75201

Frank J. Perch, III, Esq.  
Office of the United States Trustee  
844 King Street, Room 2311  
Wilmington, DE 19801